

INTENT AND PURPOSE

Annexation Agreements specify the desired requested approvals from the petitioner that will affect the property and successor owners. Planned Unit Development (PUD) Agreements are unique and a complex form of development which differs from the conventional approval process allowing for flexibility in the design and land use of larger scale developments. Such approvals require agreements that are contractual in nature, therefore an amendment must be sought when a change, minor or substantial, in the original terms of the Annexation or Planned Unit Development (PUD) Agreement occurs.

This packet explains the process to successfully submit and complete an Application to Amend an Annexation or Planned Unit Development Agreement. It includes a detailed description of the process, outlines required submittal materials, and contains the application.

For a complete explanation of what is legally required to amend a Planned Unit Development, please refer to "Title 10, Chapter 8, Section 8G: Amendments to Approved Planned Unit Development" of the Yorkville, Illinois Unified Development Ordinance.

APPLICATION PROCEDURE

STEP

1

APPLICATION SUBMITTAL

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The following must be submitted:

- \square One (1) original signed and notarized application.
- ☐ Legal description of the property in Microsoft Word.
- Three (3) copies each of the exhibits, proposed drawings, location map, and site plan. All exhibits and plans must be an appropriate size for all details and descriptions to be legible.
- ☐ Appropriate application and filing fee. Checks may be written to the United City of Yorkville.
- ☐ Signed Applicant Deposit Account/Acknowledgment of Financial Responsibility form.
- ☐ One (1) electronic copy (PDF) of all materials submitted including application and exhibits.

Within one (1) week of submittal, the Community Development Department will determine if the application is complete or if additional information is needed. An incomplete submittal could delay the scheduling of the project.

The petitioner is responsible for payment of recording fees and public hearing costs, including written transcripts of the public hearing and outside consultant costs (i.e. legal review, land planner, zoning coordinator, environmental, etc.). The petitioner will be required to establish a deposit account with the City to cover these fees.

Once a submitted and complete application is received, Community Development staff will provide a tentative schedule of meetings as well as all needed documents for the process.

STEP

2

PLAN COUNCIL

MEETS ON THE 2ND & 4TH THURSDAY OF THE MONTH

The petitioner must present the proposed request to the Plan Council. The members of the Council include the Community Development Director, City Engineer, the Building Department Official, the Public Works Director, the Director of Parks and Recreation, a Fire Department Representative, and a Police Department Representative. This meeting is held to provide the petitioner with guidance from all City staff departments to ensure the petitioner is aware of all requirements and regulations for their development. Upon recommendation by the Plan Council, the petitioner will move forward to the Economic Development Committee.



STEP

3

ECONOMIC DEVELOPMENT COMMITTEE

MEETS ON THE 1ST TUESDAY OF THE MONTH

The petitioner must present the proposed plan to the Economic Development Committee. The committee consists of four alderman who will provide feedback to the petitioner regarding their request. This feedback allows the petitioner to gather comments and concerns prior to full City Council considerations. It also allows the City Council members to review the request prior to its arrival at City Council.

STEP

4

PUBLIC HEARING Annexation Agreement amendments require a public hearing held by the City Council which meets on the second and fourth Tuesday of the month. PUD Agreement amendments require a public hearing held by the Planning and Zoning Commission which meets on the second Wednesday of the month.

The petitioner will attend and present their request at a public hearing. The reviewing body will conduct the public hearing on the request, take public comments, and discuss the request.

For Annexation Agreement Amendments: The public hearing notice will be drafted by the City as well as published in a local newspaper. Additionally, a public hearing notice sign must be placed on the property no less than fifteen (15) days prior to the public hearing.

For PUD Agreement Amendments: The petitioner is responsible for sending certified public hearing notices to adjacent property owners within five hundred (500) feet of the subject property no less than fifteen (15) days and no more than thirty (30) days prior to the public hearing date. The public hearing notice will be drafted by the City as well as published in a local newspaper. Additionally, a public hearing notice sign must be placed on the property no less than fifteen (15) days prior to the public hearing.

A certified affidavit must be filed by the petitioner with the Community Development Department containing the names, addresses and permanent parcel numbers of all parties that were notified. The Certified Mailing Affidavit form is attached to this document.

STEP

5

CITY

MEETS ON THE 2ND & 4TH TUESDAY OF THE MONTH

The petitioner will attend the City Council meeting where the annexation request will be reviewed. IF the amendment is for an Annexation Agreement this meeting may be held at the same meeting of the public hearing. If approved, City staff will have a drafted ordinance to be signed by the Council and must be recorded with the County Clerk before any further steps may be taken by the petitioner.

SUMMARY OF RESPONSIBILITIES

Below is a summary breakdown of what will be required by the petitioner and what will be completed by the City:

PETITIONER

- ☐ Signed and Notarized Application
- ☐ Required Plans, Exhibits, and Fees
- ☐ Certified Mailing of Public Notice, if applicable
- ☐ Posting Public Hearing Sign(s)
- ☐ Signed Certified Affidavit of Mailings, if applicable
- ☐ Attendance at All Meetings

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- ☐ Detailed Schedule After Complete Submission
- ☐ Public Hearing Notice Language
- ☐ Posting of the Public Notice in a Local Newspaper
- ☐ Public Hearing Sign Application
- ☐ Draft Ordinance & Signatures for Recording



SAMPLE MEETING SCHEDULE PLANNED UNIT DEVELOPMENT AGREEMENT AMENDMENT **MONTH 1 MONTH 2 MONTH 3 MONTH 4** w M Sa M Tu Sa M Sa М Sa City Council Planning & Zoning Commission **Economic Development** Plan Council Meeting **Public Hearing** Committee ANNEXATION AGREEMENT AMENDMENT **MONTH 1 MONTH 2** MONTH 3 w F Sa Tu w Th F Sa Su Tu w Sa Su Su City Council **Economic Development** Plan Council Meeting **Public Hearing** Committee **Public Notice Mailing Window** Meeting Date **Updated Materials Submitted for Meeting**

DORMANT APPLICATIONS

The Community Development Director shall determine if an application meets or fails to meet the submission requirements. If the Director determines that the application is incomplete it will become dormant under these circumstances:

- The applicant has been notified of such deficiencies and has not responded or provided a time line for completing the application within ninety (90) days from the time of notification.
- The applicant has not responded in writing to a request for information or documentation from the initial planning and zoning commission review within six (6) months from the date of that request.
- The applicant has not responded to a request for legal or engineering deposit replenishment for city incurred costs and fees within ninety (90) days from the date of the request.

If the Community Development Director has sent the required notice and the applicant has not withdrawn their application or brought it into compliance, then the director shall terminate the application. After termination, the application shall not be reconsidered except after the filing of a completely new application.

Withdrawal or termination of an application shall not affect the applicant's responsibility for payment of any costs and fees, or any other outstanding debt owed to the city. The balance of any funds deposited with the city that is not needed to pay for costs and fees shall be returned to the applicant. (Ord. 2011-34, 7-26-2011 and Section 10-8-2 General Application Requirements)



INVOICE & WORKSHEET PETIT	TION APPLICATION	
CONCEPT PLAN REVIEW	☐ Engineering Plan Review deposit \$500.00	Total: \$
AMENDMENT	☐ Annexation \$500.00 ☐ Plan \$500.00 ☐ Plat \$500.00 ☐ P.U.D. \$500.00	Total: \$
ANNEXATION	\square \$250.00 + \$10 per acre for each acre over 5 acres	
5 = # of Acres Acres over 5	x \$10 = + \$250 = \$ Amount for Extra Acres Total Amount	Total: \$
REZONING	\square \$200.00 + \$10 per acre for each acre over 5 acres	
5=	rezoning to a PUD, charge PUD Development Fee - not Rezoning Fee	Total: \$
# of Acres Acres over 5	Amount for Extra Acres Total Amount	
5 =		Total: \$
ZONING VARIANCE	\$85.00 + \$500.00 outside consultants deposit	Total: \$
PRELIMINARY PLAN FEE	\$500.00	Total: \$
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PUD FEE	□ \$500.00	Total: \$
FINAL PLAT FEE	\$500.00	Total: \$
ENGINEERING PLAN REVIEW DEPOSIT	□ Less than 1 acre \$5,000.00 □ Over 1 acre, less than 10 acres \$10,000.00 □ Over 10 acres, less than 40 acres \$15,000.00 □ Over 40 acres, less than 100 acres \$20,000.00 □ Over 100 acres \$25,000.00	Total: \$
OUTSIDE CONSULTANTS DEPOSIT Legal, I	land planner, zoning coordinator, environmental services	
	For Annexation, Subdivision, Rezoning, and Special Use:	
	□ Less than 2 acres \$1,000.00 □ Over 2 acres, less than 10 acres \$2,500.00 □ Over 10 acres \$5,000.00	Total: \$
	TOTAL AMOUNT DUE:	



DATE:	PZC NUMBER:	DEVELOPMENT NAME:				
PETITIONER INFORMATION	PETITIONER INFORMATION					
NAME:		COMPANY:				
MAILING ADDRESS:						
CITY, STATE, ZIP:		TELEPHONE: O BUSINESS O HOME				
EMAIL:		FAX:				
PROPERTY INFORMATION						
NAME OF HOLDER OF LEGAL TITLE:						
IF LEGAL TITLE IS HELD BY A LAND TRUST,	LIST THE NAMES OF ALL HOLDERS OF ANY E	BENEFICIAL INTEREST THEREIN:				
PROPERTY STREET ADDRESS:						
DESCRIPTION OF PROPERTY'S PHYSICAL LOCATION:						
CURRENT ZONING CLASSIFICATION:						
LIST ALL GOVERNMENTAL ENTITIES OR AGENCIES REQUIRED TO RECEIVE NOTICE UNDER ILLINOIS LAW:						
ZONING AND LAND USE OF SURROUND	DING PROPERTIES					
NORTH:						
EAST:						
SOUTH:						
WEST:						
KENDALL COUNTY PARCEL IDENTIFICATION NUMBER(S)						



PROPERTY INFORMATION
NAME OF AGREEMENT:
DATE OF RECORDING:
SUMMARIZE THE ITEMS TO BE AMENDED FROM THE EXISTING AGREEMENT:
ATTACHMENTS
Petitioner must attach a legal description of the property to this application and title it as "Exhibit A".
rectioner must attach a legal description of the property to this application and the reas Exhibit A.
Petitioner must list the names and addresses of any adjoining or contiguous landowners within five hundred (500) feet of the property that are entitled notice of application under any applicable City Ordinance or State Statute. Attach a separate list to this application and title it as "Exhibit"
B", if applicable.
Petitioner must attach a true and correct copy of the existing agreement and title it as "Exhibit C".
Petitioner must attach amendments from the existing agreement and title it as "Exhibit D".



ATTORNEY INFORMATION		
NAME:	COMPANY:	
MAILING ADDRESS:		
CITY, STATE, ZIP:	TELEPHONE:	
EMAIL:	FAX:	
ENGINEER INFORMATION		
NAME:	COMPANY:	
MAILING ADDRESS:		
CITY, STATE, ZIP:	TELEPHONE:	
EMAIL:	FAX:	
LAND PLANNER/SURVEYOR INFORMATION		
NAME:	COMPANY:	
MAILING ADDRESS:		
CITY, STATE, ZIP:	TELEPHONE:	
EMAIL:	FAX:	
AGREEMENT		
I VERIFY THAT ALL THE INFORMATION IN THIS APPLICATION IS TRUE TO THE BEST O OUTLINED AS WELL AS ANY INCURRED ADMINISTRATIVE AND PLANNING CONSULTAN SCHEDULED COMMITTEE MEETING.		
I UNDERSTAND ALL OF THE INFORMATION PRESENTED IN THIS DOCUMENT AND UN FAULT AND I MUST THEREFORE FOLLOW THE REQUIREMENTS OUTLINED ABOVE.	DERSTAND THAT IF AN APPLICATION BECOMES DORMANT IT IS THROUGH MY OWN	
PETITIONER SIGNATURE	DATE	
OWNER HEREBY AUTHORIZES THE PETITIONER TO PURSUE THE APPROPRIATE ENTIT	LEMENTS ON THE PROPERTY.	
OWNER SIGNATURE	DATE	
THIS APPLICATION MUST BE NOTARIZED PLEASE NOTARIZE HERE:		
I EENJE HVIAMIEE HEME.		



APPLICANT DEPOSIT ACCOUNT/ ACKNOWLEDGMENT OF FINANCIAL RESPONSIBILITY

PROJECT NUMBER:	FUND ACCOUNT NUMBER:	PROPERTY ADDRESS:	
PETITIONER DEPOSIT ACCOUNT FUND: It is the policy of the United City of Yorkville to require any petitioner seeking approval on a project or entitlement request to establish a Petitioner Deposit Account Fund to cover all actual expenses occurred as a result of processing such applications and requests. Typical requests requiring the establishment of a Petitioner Deposit Account Fund include, but are not limited to, plan review of development approvals/engineering permits. Deposit account funds may also be used to cover costs for services related to legal fees, engineering and other plan reviews, processing of other governmental applications, recording fees and other outside coordination and consulting fees. Each fund account is established with an initial deposit based upon the estimated cost for services provided in the INVOICE & WORKSHEET PETITION APPLICATION. This initial deposit is drawn against to pay for these services related to the project or request. Periodically throughout the project review/approval process, the Financially Responsible Party will receive an invoice reflecting the charges made against the account. At any time the balance of the fund account fall below ten percent (10%) of the original deposit amount, the Financially Responsible Party will receive an invoice requesting additional funds equal to one-hundred percent (100%) of the initial deposit if subsequent reviews/fees related to the project are required. In the event that a deposit account is not immediately replenished, review by the administrative staff, consultants, boards and commissions may be suspended until the account is fully replenished. If additional funds remain in the deposit account at the completion of the project, the city will refund the balance to the Financially Responsible Party. A written request must be submitted by the Financially Responsible Party to the city by the 15th of the month in order for the refund check to be processed and distributed by the 15th of the following month. All refund checks will be mad			
ACKNOWLEDGMENT OF FINANCIAL RES	SPONSIBILITY		
NAME:		COMPANY:	
MAILING ADDRESS:			
CITY, STATE, ZIP: TELEPHONE:			
EMAIL: FAX:			
Yorkville, I will provide additional funds t Company/Corporation of their obligation	o maintain the required account balance. F	may exceed the estimated initial deposit and, when requirther, the sale or other disposition of the property does count, unless the United City of Yorkville approves a Character replenishment deposit is received.	not relieve the individual or
PRINT NAME		TITLE	
*The name of the individual and the person President, Chairman, Secretary or Treasurer	-	DATE e. If a corporation is listed, a corporate officer must sign th	e declaration (President, Vice-
INITIAL ENGINEERING/LEGAL DEPOSIT T			
ENGINEERING DEPOSITS: Up to one (1) acre Over one (1) acre, but less than ten (10) acre over ten (10) acres, but less than forty (40) over forty (40) acres, but less than one hu ln excess of one hundred (100.00) acres	\$5,000 cres \$10,000 o) acres \$15,000	LEGAL DEPOSITS: Less than two (2) acres Over two (2) acres, but less than ten (10) acres Over ten (10) acres	\$1,000 \$2,500 \$5,000

CERTIFIED MAILING <u>AFFIDAVIT</u>

STATE OF ILLINOIS) SS COUNTY OF KENDALL)	
STATE OF ILLINOIS)) SS COUNTY OF KENDALL)	
I/We,, petition	er, being first duly sworn, do hereby state
under oath that to the best of my knowledge the atta	ched list is a true, correct and complete list
of all permanent parcel numbers, and names and	addresses of owners, of all lots and parts of
lots located within 500 feet (exclusively of any publ	ic streets and alleys) of the property legally
described on the attached application for annexation	, rezoning, special use permit, planned unit
development, variation, or other zoning amendment	. I further state that said list was obtained
from the current tax rolls of the Kendall County Trea	asurer's Office. I further state that I mailed
by U.S. Certified Mail, Return Receipt Requested, a	copy of the Public Notice of Public Hearing
before the United City of Yorkville Planning and Z	Zoning Commission for the Public Hearing
held on Wednesday,, at the United	d City of City Council Chambers, Yorkville,
Illinois. The notice was mailed to the attached list	of all of the permanent parcel numbers and
names and addresses of owners at the U.S. Post office	e on, 20
	Signature of Petitioner(s)
	Signature of Fettioner(s)
Subscribed and sworn to before me this	
day of, 20	
Notary Public	



APPLICATION FOR PUBLIC HEARING SIGN

PERMIT NUMBER:			DATE/TIME RECEIVED:	
SITE ADDRESS:		PARCE	ARCEL NUMBER:	
SUBDIVISION:		LOT/U	NIT:	
APPLICANT INFORMATION				
NAME:	ME: TELEPHONE: O HOI		OME O BUSINESS	
ADDRESS:	DRESS: E-MAIL: O HOME		○ BUSINESS	
CITY, STATE, ZIP:	FAX:			
SIGN INFORMATION				
DATE OF PICK UP: NUMBER OF SIGNS:		:		
DATE OF PUBLIC HEARING:	SIGN RETUR	N DATE	:	
The undersigned hereby states that they have acquired Public Hearing Signs from the United City of Yorkville's Community Development Department and agrees to return said sign/s to Yorkville City Hall, 651 Prairie Pointe Drive, Yorkville, Illinois, immediately following the date of the public hearing. Petitioner or Representative agrees to pay to the United City of Yorkville a deposit of \$50 for each sign. The deposit will be returned to the petitioner when the public hearing sign/s have been returned to the City. Petitioner or Representative further agrees to pay to the United City of Yorkville the full amount of the purchase price for each sign not returned to the United City of Yorkville within seven (7) days after the date of the public hearing. SIGNATURE/AUTHORIZED AGENT DATE				
DATE RETURNED:	_			
RECEIVED BY:			PZC#	